

# TRADE ALLY INCENTIVE FORM



## INSTALLATION LOCATION

An invoice showing the purchase date, equipment manufacturer, model numbers and serial numbers along with the AHRI certificate must be submitted with the application.

Customer Name

Utility Name

Address

## INFORMATION FOR HEAT PUMP WATER HEATER INCENTIVES

Brand	Model #	Unit Being Replaced:	Gas	Liquid Propane	Electric	Heat Pump Water Heater	New
-------	---------	----------------------	-----	----------------	----------	------------------------	-----

## INFORMATION FOR HEAT PUMP INCENTIVES (If for water heating only skip to second page.)

HOME TYPE	Existing Site Built	New Construction Site Built	Town Home	Mobile Home	Commercial Building
% OF HOME HEATED WITH NEW EQUIPMENT:				SQ FT OF HOME/BUILDING:	
FOUNDATION TYPE	Crawlspace	Full Basement	Half Basement	Slab	Non-Mobile
EXISTING HEATING SYSTEM BEING REPLACED (If new home, indicate heating system installed.)					
Electric Forced Air NO AC	Electric Forced Air WITH AC	Electric Baseboard or Electric Radiant	Air Source Heat Pump	Propane Furnace	Ground Source Heat Pump
Natural Gas Furnace	AC Replacement				
BACKUP / SUPPLEMENTAL HEAT					
None	Electric Strip Heat	Electric Baseboard Heat	Dual Fuel (if selected, balance point at:	°F)	

## NEW HEAT PUMP EQUIPMENT DATA (\*Must meet ENERGY STAR minimum specifications.)

AHRI#	SEER2*	HSPF2*	Outdoor HP Capacity at 47°F (btus)
-------	--------	--------	------------------------------------

## HVAC QUALITY INSTALL BONUS REQUIRED INFORMATION (If not seeking QI Bonus skip to second page.)

SIZING	Capacity at 5°F:	Block load or Manual J	Other
--------	------------------	------------------------	-------

## FOR CENTRAL DUCTED INSTALLS ONLY (Mini-split installs skip this section.)

### EXTERNAL STATIC PRESSURE TEST (Check unit operating at full capacity unless conditions do not permit.)

1. Measure return static pressure 2. Measure supply plenum static pressure 3. Calculate external static pressure: add values in #1 and #2 values; ignore the minus sign	1. Return Static Pressure	Units. <u>Use same units for TrueFlow test.</u>
	1. Supply Static Pressure	2. External Static Pressure

## AIRFLOW TEST

Measurement Method:	Calculated CFM/ton:	Within 15% of required CFM: Yes No
---------------------	---------------------	---------------------------------------

## CONTRACTOR INFORMATION

Contractor Company Name \_\_\_\_\_

Installation Technician \_\_\_\_\_

Phone \_\_\_\_\_

Contractor Signature \_\_\_\_\_

Date \_\_\_\_\_

I am a Quality Install certified contractor

I am Trade Ally contractor

I hereby certify that all information is accurate, including claims of efficiency, size and member information. By signing this application, I certify the installation met the Quality Installation program requirements and is installed at the address listed above which represents a valid cooperative account or public power district.

### QI DESIGNATED CONTRACTORS

A QI certified contractor has attended a QI training and/or is a North American Technician Excellence (NATE) installation certified and have agreed to following industry best practices regarding the proper installation of equipment. This program focuses four components of the installation: proper sizing, airflow, static pressure, and equipment selection.

### QUALIFYING MEMBERS

Customer systems that qualify for the incentive for the rebate must be a member of and receive electric service from one of Tri-State G&T's participating cooperatives or public power district.

Contractors are responsible for meeting all of the program requirements, and for complying with any government or thirdparty requirements, including applicable codes, ordinances, rules or regulations regarding the installation of the equipment.

### QUALIFYING EQUIPMENT

All heat pump water heaters must be ENERGY STAR and all air source heat pumps (ASHP) must meet have ENERGY STAR label or meet minimum requirements. Consumer rebates in some service areas may only allow cold climate rated ASHPs. The system must be AHRI matched unless it is an A/C only replacement with an ASHP. Mini-split (ductless), commercial and ground source heat pumps also qualify for the QI incentive program. Equipment must be new.

Only equipment listed on the Air-Conditioning, Heating & Refrigeration Institute (AHRI) website ([www.ahridirectory.org/residential](http://www.ahridirectory.org/residential)) will qualify. The AHRI list is dynamic and changes frequently, therefore AHRI certificates that are printed within the same calendar year of install of the installation date will be honored and must be submitted with the rebate form.

### APPLICATION DETAILS

Rebate form must be completed, signed by contractor and submitted to the electric cooperative along with the following:

- Equipment invoice, all information on the invoice must precisely match the information on the rebate application or the application will not be processed
- AHRI certificate for installed equipment
- Equipment cost and labor must be shown separately on the invoice

An application that is denied due to equipment ineligibility will not be accepted with changed model numbers unless accompanied with pictures of the install showing model and serial number.

It is the member's responsibility to ensure that the electric cooperative or public power district receive the rebate application materials. The electric cooperative or public power district is not responsible for any lost, late, stolen, ineligible, illegible, misdirected, or "postage due" mail. All completed submissions become the property of the electric cooperative or public power district and will not be returned.

Warning: Fraudulent submission of the form may result in prosecution for mail fraud pursuant to Title 18 US Code sections 1341 and 1342.

### TESTING THE EQUIPMENT

The contractor must activate the system and perform the appropriate tests for airflow and static pressure. Rebate applications may not be submitted until testing is complete.

### LIABILITY

By participating in this program, the member agrees that the electric cooperative or public power district has no liability concerning the quality, safety and/or installation of the equipment, estimated energy savings, workmanship of any third parties, or use of any equipment. The electric cooperative or public power district shall not be liable for the work performed by the members engineer, contractor or vendor. Participation by a contractor in this program does not constitute an endorsement by the electric cooperative of the contractor, or a guarantee of the quality of the work.

The electric cooperative or public power district is not responsible if the heating and cooling contractor, retailer, builder or any other party provides the member with inaccurate information about the amount or qualifications of the actual rebate. The electric cooperative or public power district will not rebate equipment that has been mislabeled or misrepresented.

### ADDITIONAL INFORMATION (CHECK ONE)

Rebate form must be completed, signed by contractor and submitted to the electric cooperative along with the following:

- Exposed ducts were already sealed
- No exposed ductwork in attic, furnace room or crawl space
- Did not check for exposed duct work
- Exposed ducts not sealed and did seal
- Exposed ducts not sealed and did not seal

For program questions and submittal of your completed forms, please contact the Tri-State member utility associated with the customer's account.

**An invoice showing the purchase date, equipment manufacturer, model numbers and serial numbers along with the AHRI certificate must be submitted with the application.**

**TO LEARN MORE, VISIT:**  
[WWW.TRISTATE.COOP/PROGRAMS](http://WWW.TRISTATE.COOP/PROGRAMS)